

# Quicken® Personal 2010

## Features & Benefits

**The tools to help manage your finances, prepare for tax time and plan for the future.**

### Organise your finances

Quicken Personal gives you the tools you need to understand your finances. It will help you to see where your money is coming from and exactly where your money is going. Personal provides you with an accurate snapshot of your financial health at any time. Utilise Spending Reports and graphs to see where you're spending your money and how it impacts your net worth, and you can save all reports to PDF.

### Stay on top of banking and bills

Track all your bank accounts, credit cards, income and expenses. You can also schedule bills and other recurring transactions, such as direct debits and salary payments.

Managing loans is easy – home loans, car loans, personal loans etc. You can see how much you have paid off at any time – separating out the interest and principal. Even simulate additional payments to show how this will impact the amount repaid as well as the length of the loan.

### Prepare for tax time

Quicken Personal 2010 includes some great tax features that will ease the pain of tax time. Quicken Personal automatically categorises items in line with the relevant 'Tax Pack' questions, and generates reports to help you fill in your tax forms.

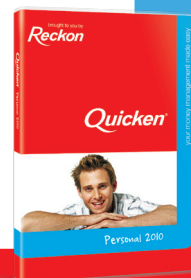
### Plan for the future

Use the budgeting tools to help you save and plan for the future. Create realistic budgets based on previous years' figures and undertake 'scenario analysis' – for example, see what happens to your savings if you reduce your spending on eating out.

Use Quicken Personal's Mini reports and trend graphs to quickly see if you are within budget for a particular category.

### Track interest-only loans

Have the Loans Wizard guide you through setting up a traditional bank loan or a more flexible interest-only loan.



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**Reckon**

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### Billminder Gadget

Stay up to date on your Scheduled Bills and transactions without having to open Quicken, through the Billminder Gadget. The Billminder Gadget sits at the side of the Vista® or Windows® 7 desktop space and will help you stay on top of scheduled transactions. (This feature is supported on Windows Vista® or Windows® 7 only).

### Personal Centre

A Personal Centre now houses all personal financial information and reports so you can easily access and track personal bank accounts, income and expenses.

### Savings Planner

Help plan your savings goals and track actual savings using the new Savings Planner. Simply enter your expected and actual expenditure and expenses for each category to see if you have met your saving goals over a set period.

### Reckon Tools Backup

Reckon Tools Backup^ allows you to easily back up valuable company data and investment information directly through Quicken Personal to a reliable and secure online location.

^Additional charges apply, go to [www.quicken.com.au/Backup](http://www.quicken.com.au/Backup) for more details

# Quicken® Personal 2010

## New Features

### Windows 7® Compatibility

Compatible with Microsoft Windows 7®, allowing you to continue your financial management with Quicken.

### Personal income thresholds for the 2009/10 financial year

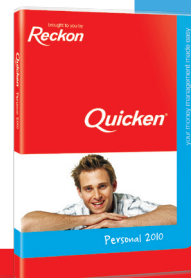
Incorporates the latest personal income thresholds to more accurately estimate your tax position at the end of the financial year.

### 2009/10 Tax Line updates

Quicken 2010 has updated Tax Lines, and automated tracking of income and tax-related expenses to help you stay compliant with the ATO.

## System Requirements

Computer:	IBM or compatible Pentium 300 (Pentium II 450 recommended)
Operating System:	Windows XP/Vista®/7
Microsoft® Office:	Compatible with Microsoft® Office 2000/XP/2007
Memory:	128 MB RAM
Hard Disk Space:	185 MB
Monitor:	SVGA 1024 x 768 with 16-bit colour
CD-ROM Drive:	6x or higher
Internet Connection:	56 kbps modem (high speed connection recommended). Internet access is required for all online features
Printer:	Any printer supported by Windows XP/Vista®/7
Scanner:	Any scanner supported by Windows XP/Vista®/7. TWAIN compatible scanner required to use scanner feature.



# Product Comparison

**Quicken**  
Personal 2010

	Personal	Personal Plus	Home & Business
Monitor your total net worth	✓	✓	✓
Scheduled Bills and Income	✓	✓	✓
Reports & graphs show where your money goes	✓	✓	✓
Handles multiple currencies	✓	✓	✓
Reconcile liability accounts	✓	✓	✓
Currency Rate Download**	✓	✓	✓
Reports Customisation	✓	✓	✓
Cash Flow Details	✓	✓	✓
Income and Expenses by Payee	✓	✓	✓
Itemised Payees	✓	✓	✓
Save Reports to PDF & in Excel compatible format	✓	✓	✓
Tax Schedule report for the Tax Pack	✓	✓	✓
Create household budgets and compare against actual spending	✓	✓	✓
Track interest-only loans	✓	✓	✓
Quicken Billminder Gadget (supported in Windows Vista®/7® only)	✓	✓	✓
Personal Centre	✓	✓	✓
Savings Planner	✓	✓	✓
Reckon Tools Backup* Integration	✓	✓	✓
Windows® 7 Compatibility	✓	✓	✓
FIDO Superannuation Calculator		✓	✓
FIDO Managed Funds Calculator		✓	✓
FIDO Credit Card Calculator		✓	✓
FIDO First Home Saver Account Calculator		✓	✓
Conduct property investment analyses		✓	✓
Reward Card Tracker		✓	✓
Carbon Footprint Calculator		✓	✓
Automatically record share details in bank account transfers from investment accounts		✓	✓
Multiple income and expense recording for Investments		✓	✓
E*TRADE Integration		✓	✓
Plan for retirement, study or a new home		✓	✓
Superannuation Tracking and Summary		✓	✓
Analyse your portfolio		✓	✓
Employee Stock Options Tracking		✓	✓
Share Price Download**		✓	✓
Account for and report on dividend imputation credits		✓	✓
Average Annual Return tracking to see your overall performance		✓	✓
Investing Activity Monitor		✓	✓
Capital Gains Estimator		✓	✓
Tax Planner		✓	✓
Cash Flow forecast		✓	✓
Debt Reductions Planner		✓	✓
Business Centre			✓
Simplified BAS Reporting			✓
Track Outstanding Debtors			✓
Manage your personal and business finances from one program			✓
Create Estimates, Invoices and Quotes			✓
Track and report GST			✓

\*Additional charges apply, go to [www.quicken.com.au/Backup](http://www.quicken.com.au/Backup) for more details

\*\*Requires internet access