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Quicken® Personal Plus 2010

Features & Benefits

Tools to help manage your finances and investments, prepare for tax time and plan for the future.

Organise your finances

Quicken Personal Plus gives you the tools you need to understand your finances and investments. It will help you to see where your money is coming from and exactly where your money is going. Personal Plus provides you with an accurate snapshot of your financial health at any time. Utilise Spending Reports and graphs to see where you're spending your money and how it impacts your net worth, and you can save all reports to PDF.

Stay on top of banking and bills

Track all your bank accounts, credit cards, income and expenses. You can also schedule bills and other recurring transactions, such as direct debits and salary payments.

Managing loans is easy – home loans, car loans, personal loans etc. You can see how much you have paid off at any time – separating out the interest and principal. Even simulate additional payments to show how this will impact the amount repaid as well as the length of the loan.

Manage your investments

Monitor all of your personal and business investments, including share ownership and superannuation. See how each investment fits into your overall financial plan, and easily compare investments against each other. You can download your portfolio and trading history into Personal Plus when trading with Reckon E*TRADE, an online trading service provided by E*TRADE.

Automatically record share details

Automatically record share details in bank account transfers from investment accounts, saving you from having to add this detail manually in the bank register.

Keep a close eye on the Stock Market

Quicken Personal Plus allows you to receive daily up to date share prices from the Australian Stock Exchange. With one simple click you can download ASX share prices directly to your Quicken software so you can keep a close eye on you share portfolio and manage your investments^.

^This service is available for two years from date of software activation and is delivered via an arrangement between Reckon Ltd and the Australian Stock Exchange Limited. If this service is discontinued then downloading portfolio details and trade details to Quicken Personal Plus will no longer be possible.

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Plan for the future

Use the budgeting tools to help you save and plan for the future. Create realistic budgets based on previous years' figures and undertake 'scenario analysis' – for example, see what happens to your savings if you reduce your spending on eating out.

Use Quicken Personal Plus mini reports and trend graphs to quickly see if you are within budget for a particular category.

Analyse and create superannuation savings plans

fido

The Australian Securities and Investments Commission's FIDO Superannuation Calculator helps you see the effect that changes in fees, contributions, and investment strategies have on your superannuation; giving you a better view of your nest egg without having to make complex manual calculations.

Multiple income/expense recording for investments

Record multiple miscellaneous income and expense transactions using a single interface, saving you time on investment entries. This multiple entry form is included in the Enter Transactions list box for Investment Accounts.

Billminder Gadget

Stay up to date on your Scheduled Bills and transactions without having to open Quicken, through the Billminder Gadget. The Billminder Gadget sits at the side of the Vista® or Windows® 7 desktop space and will help you stay on top of scheduled transactions. (This feature is supported on Windows Vista® or Windows® 7 only).

Savings Planner

Help plan your savings goals and track actual savings using the new Savings Planner. Simply enter your expected and actual expenditure and expenses for each category to see if you have met your saving goals over a set period.

Carbon Footprint Calculator

See how your activities impact the environment. Just answer a few simple questions to calculate your personal carbon footprint.

Reward Card Tracker

Track all the rewards points you earn on each of your credit cards – in the one place – with the new Reward Card Tracker.

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New Features

Windows 7® Compatibility

Compatible with Microsoft Windows 7®, allowing you to continue your financial management with Quicken.

Personal income thresholds for the 2009/10 financial year

Incorporates the latest personal income thresholds to more accurately estimate your tax position at the end of the financial year.

2009/10 Tax Line updates

Quicken 2010 has updated Tax Lines, and automated tracking of income and tax related expenses to help you stay compliant with the ATO.

Conduct property investment analyses

Now includes property analysis functionality helping you make more informed property investment decisions. You can view details such as financing, expense, income and uplift factors, as well as to determine ways to improve the position of a property investment without having to undertake manual calculations.

Create and manage your credit card repayment plan

fido

The Australian Securities and Investments Comission's FIDO Credit Card Calculator helps you manage your credit card debt by allowing you to plan repayments based on different what-if scenarios, such as how a change in monthly repayments or interest rates would affect your credit card repayments.

Plan the purchase of your first home

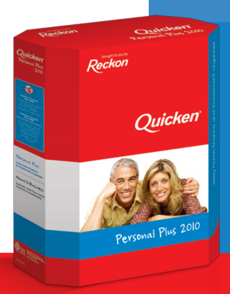
fido

Quicken 2010 has been integrated with The Australian Securities and Investments Comission's FIDO First Home Saver Account Calculator to take advantage of the Federal Government's new First Home Saver Accounts, allowing you to evaluate different savings and contribution scenarios in order to give you a clearer picture of what will work best in your situation.

Improve the management of your managed funds

fido

The Australian Securities and Investments Comission's FIDO Managed Funds Calculator helps you understand your managed fund investment position by showing how fees, contributions and a change in preferred funds affect your managed funds, so you are in a better position to make investment decisions.



Product Comparison

Quicken
Personal Plus 2010

	Personal	Personal Plus	Home & Business
Monitor your total net worth	✓	✓	✓
Scheduled Bills and Income	✓	✓	✓
Reports & graphs show where your money goes	✓	✓	✓
Handles multiple currencies	✓	✓	✓
Reconcile liability accounts	✓	✓	✓
Currency Rate Download**	✓	✓	✓
Reports Customisation	✓	✓	✓
Cash Flow Details	✓	✓	✓
Income and Expenses by Payee	✓	✓	✓
Itemised Payees	✓	✓	✓
Save Reports to PDF & in Excel compatible format	✓	✓	✓
Tax Schedule report for the Tax Pack	✓	✓	✓
Create household budgets and compare against actual spending	✓	✓	✓
Track interest-only loans	✓	✓	✓
Quicken Billminder Gadget (supported in Windows Vista®/7® only)	✓	✓	✓
Personal Centre	✓	✓	✓
Savings Planner	✓	✓	✓
Reckon Tools Backup* Integration	✓	✓	✓
Windows® 7 Compatibility	✓	✓	✓
FIDO Superannuation Calculator		✓	✓
FIDO Managed Funds Calculator		✓	✓
FIDO Credit Card Calculator		✓	✓
FIDO First Home Saver Account Calculator		✓	✓
Conduct property investment analyses		✓	✓
Reward Card Tracker		✓	✓
Carbon Footprint Calculator		✓	✓
Automatically record share details in bank account transfers from investment accounts		✓	✓
Multiple income and expense recording for Investments		✓	✓
E*TRADE Integration		✓	✓
Plan for retirement, study or a new home		✓	✓
Superannuation Tracking and Summary		✓	✓
Analyse your portfolio		✓	✓
Employee Stock Options Tracking		✓	✓
Share Price Download**		✓	✓
Account for and report on dividend imputation credits		✓	✓
Average Annual Return tracking to see your overall performance		✓	✓
Investing Activity Monitor		✓	✓
Capital Gains Estimator		✓	✓
Tax Planner		✓	✓
Cash Flow forecast		✓	✓
Debt Reductions Planner		✓	✓
Business Centre			✓
Simplified BAS Reporting			✓
Track Outstanding Debtors			✓
Manage your personal and business finances from one program			✓
Create Estimates, Invoices and Quotes			✓
Track and report GST			✓

**Additional charges apply, go to www.quicken.com.au/Backup for more details*
***Requires internet access*

System Requirements

Computer:	IBM or compatible Pentium 300 (Pentium II 450 recommended)
Operating System:	Windows XP/Vista®/7
Microsoft® Office:	Compatible with Microsoft® Office 2000/XP/2007
Memory:	128 MB RAM
Hard Disk Space:	185 MB
Monitor:	SVGA 1024 x 768 with 16-bit colour
CD-ROM Drive:	6x or higher
Internet Connection:	56 kbps modem (high speed connection recommended). Internet access is required for all online features, including online banking and online investment tracking.
Printer:	Any printer supported by Windows XP/Vista®/7
Scanner:	Any scanner supported by Windows XP/Vista®/7. TWAIN compatible scanner required to use scanner feature.